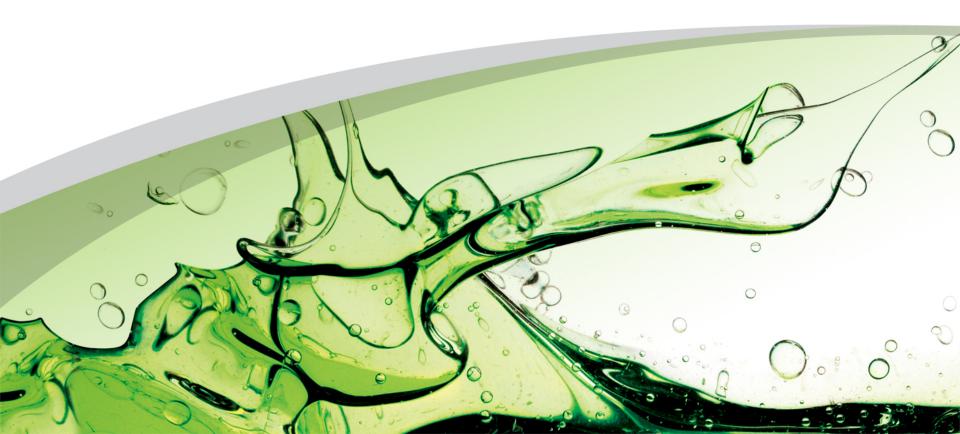


# 2012 Second Quarter Review

July 31, 2012



## Safe Harbor Summary

This presentation includes forward-looking statements that are subject to many risks and uncertainties. These forward-looking statements, such as statements about Amyris's short-term and long-term growth strategies, total addressable market expectations, efforts to develop and commercialize products and expectations for a fuels joint venture with Total and associated research and development funding, can sometimes be identified by use of terms such as "intend," "expect," "plan," "estimate," "future," "strive," and similar words. These statements involve many risks and uncertainties that may cause actual results to differ from what may be expressed or implied in these statements, including risks associated with any delays or failures in development, production or commercialization of products, our reliance on third parties to achieve our goals and other risks discussed in Amyris's Securities and Exchange Commission filings and reports under the section captioned "Risk Factors" in its annual report on Form 10-K filed on February 28, 2012. Amyris disclaims any obligation to update information contained in these forward-looking statements whether as a result of new information, future events, or otherwise.



#### **Executing for Continued Growth**

- > Paraiso on Track, on Budget
  - ✓ Initial commissioning underway
- Narrowed CMO Production
  - ✓ Stable and reliable runs
- Reduced Cost Structure
  - √ Finalizing closure of AFL
- Strong Customer Demand
  - ✓ New products opportunities
- Securing Funding
  - ✓ Simplified Total partnership













Plant Design





Paraiso Design

January 2012





Paraiso Design

January 2012

May 2012





Paraiso Design

January 2012

May 2012

July 2012





## **Strong Demand Support**

#### > Fuels

- ✓ Growing niche diesel in Brazil
- ✓ Demo flight opens way for jet fuel

#### Cosmetics

- ✓ Global distribution in place
- ✓ Expanding pipeline for new products

#### > F&F

- ✓ Delivered Fragrance Oil milestone
- ✓ Testing underway, followed by production

#### Polymers

- ✓ Oxygen Scavenger on track
- ✓ Strong Demand for Fene for Liquid Rubber











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